

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LifeTech Scientific Corporation

先健科技公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8122)

APPOINTMENT OF COMPLIANCE ADVISER

Reference is made to the announcement of LifeTech Scientific Corporation (the “Company”) dated 28 January 2013. The board of directors (the “Board”) of the Company announces that First Shanghai Capital Limited (“First Shanghai Capital”) has been appointed as the replacement compliance adviser of the Company pursuant to rules 6A.19 and 6A.27 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) with effect from 7 March 2013 until the date on which the Company complies with rule 18.03 of the GEM Listing Rules in respect of the Company’s financial results for the second full financial year commencing after the listing date of the Company (being the financial year ending 31 December 2013) or until the compliance adviser agreement entered into between the Company and First Shanghai Capital is terminated in accordance with its terms and conditions, whichever is the earlier.

First Shanghai Capital is a licensed corporation to conduct type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in the announcement, the Board confirmed that, as at the date of this announcement, there is no other matter relating to the appointment of First Shanghai Capital as the replacement compliance adviser of the Company that needs to be drawn to the attention of the shareholders of the Company.

By order of the Board
LifeTech Scientific Corporation
XIE Yuehui
Chairman and Executive Director

Shenzhen P.R.C, 7 March 2013

As at the date of announcement, the Board comprises Mr. XIE Yuehui and Mr. ZHAO Yiwei Michael being executive directors of the Company, Mr. WU Jianhui, Mr. MARTHA Geoffrey S. and Dr. LIDDICOAT John R. being non-executive directors of the Company; and Mr. LIANG Hsien Tse Joseph, Mr. ZHANG Xingdong, Mr. ZHOU Gengshen being independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.lifetechmed.com>.