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LIFETECH SCIENTIFIC CORPORATION

先健科技公司

(Incorporated in the Cayman Islands with limited liability)

Stock code : 8122

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the third quarterly results announcement dated 13 November 2011 (the “Announcement”) of LifeTech Scientific Corporation (the “Company”) in relation to the quarterly results of the Company for the period ended 30 September 2011 (the “Period”); and (ii) the third quarterly report for the Period which was disclosed on the website of the Stock Exchange and of the Company on 13 November 2011 (the “Third Quarterly Report”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Third Quarterly Report and the Announcement unless the context otherwise requires.

The Company hereby clarifies that except for the dividend of RMB0.27 per share amounting to RMB20,000,000 declared and paid on July 1, 2011 to the shareholders on the register of members of the Company as at April 1, 2011, the Board does not recommend payment of any dividend for the Period (nine months ended 30 September 2010: Nil).

Save as disclosed above, all information in the Announcement and the Third Quarterly Report remains unchanged.

By order of the Board
LifeTech Scientific Corporation
先健科技公司
Liu Jianxiong
Company Secretary

PRC, November 16, 2011

As at the date of this announcement, the executive directors of the Company are XIE Yuehui and ZHAO Yiwei Michael; the non-executive directors of the Company are CONG Ning, LI Gabriel, WU Jianhui and ZENG Min Frank; and the independent non-executive directors of the Company are LIANG Hsien Tse Joseph, ZHANG Xingdong and ZHOU Gengshen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.lifetechmed.com>.