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**Lifetech Scientific Corporation**  
**先健科技公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1302)**

**GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

**GRANT OF SHARE OPTIONS**

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of LifeTech Scientific Corporation (the “**Company**”) hereby announces that on 27 August 2018, 5,400,000 share options (the “**Share Options**” and each a “**Share Option**”) to subscribe for a total of 5,400,000 ordinary shares with nominal value of US\$0.00000125 each (“**Shares**” and each a “**Share**”) in the share capital of the Company were granted to certain eligible participants (the “**Grantees**”), subject to acceptances of the Grantees, under the Company’s existing share option scheme (the “**Scheme**”). Such Shares represent approximately 0.12% of the issued share capital of the Company as at the date of this announcement and approximately 0.12% of the issued share capital on a fully diluted basis.

Details of the Share Options are set out as follows:

- Date of grant : 27 August 2018 (the “**Grant Date**”)
- Exercise price of the Share Options granted : HK\$2.080 per Share, which represents the highest of:
- (i) the closing price of HK\$2.080 per Share on the Grant Date, i.e. 27 August 2018;

(ii) the average closing price of HK\$2.028 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five (5) business days immediately preceding the date of grant;

(iii) the nominal value of a Share.

Number of Share Options granted : 5,400,000 (each Share Option shall entitle the holder thereof to subscribe for one Share)

Validity and exercise period of the Share Options : 10 years from the Grant Date with the following exercise periods

(i) First tranche (20% of the Share Options) is exercisable from 27 August 2019 to 26 August 2028;

(ii) Second tranche (20% of the Share Options) is exercisable from 27 August 2020 to 26 August 2028;

(iii) Third tranche (20% of the Share Options) is exercisable from 27 August 2021 to 26 August 2028;

(iv) Fourth tranche (20% of the Share Options) is exercisable from 27 August 2022 to 26 August 2028;

(v) Fifth tranche (20% of the Share Options) is exercisable from 27 August 2023 to 26 August 2028.

None of the Grantees or their respective associates (as defined in the Listing Rules) is a Director, chief executive or substantial shareholder of the Company.

By order of the Board  
**LifeTech Scientific Corporation**  
**XIE Yuehui**  
*Chairman, Chief Executive Officer  
and Executive Director*

Hong Kong, 27 August 2018

*As at the date of this announcement, the Board comprises Mr. XIE Yuehui, Mr. ZHANG Deyuan and Mr. LIU Jianxiong being executive Directors of the Company; Mr. JIANG Feng being non-executive Directors of the Company; and Mr. LIANG Hsien Tse Joseph, Mr. ZHOU Luming and Mr. WANG Wansong being independent non-executive Directors of the Company.*